

ADR Docketing Statement¹

(WACO DIVISION ONLY)

A. Case Number: 15-CV-00336-WSS

B. Case Name: James R. Heggie v. Carrington Mortgage Services, LLC, et al.

C. Attorney (or Party, if pro se) filing evaluation form:

1.	Name	<u>R. Dwayne Danner</u>		
	Firm	<u>McGlinchey Stafford, PLLC</u>		
	Address	<u>2711 N. Haskell Avenue, Suite 2750</u>		
		<u>Dallas, Texas 75204</u>		
		<u></u>		
	Client	<u>Southwest Stage Funding, LLC</u>		
	Telephone	<u>214-445-2408</u>	FAX	<u>214-445-2445</u>

D. Nature of Relief Sought (Check all that apply):

1. Injunctive Relief
2. Damages:
Amount
3. x Declaratory Relief (Describe): Plaintiff seeks declaration that
a debt is barred by statute of limitations
4. Attorney Fees Amount
5. Other

E. Brief Description of Nature of Action:

Plaintiff defaulted on a mortgage and seeks declaration that the collection/foreclosure
of same is barred by the statute of limitations

F. Status of Settlement Negotiations to Date:

1. Have settlement negotiations been held? x Yes No
2. If yes: x Only Counsel Participated
 Parties as Well as Counsel Participated
3. What is the present status of negotiations?
Ceased upon filing of suit

¹ADR refers to Alternative Dispute Resolution

4. If settlement negotiations have not been held, why not?

G. Evaluation:

1. Could this dispute benefit from the use of some form of ADR?

☐ Yes
☒ No

- a. Reason for choice (must be completed): Issue is likely a legal issue only and the parties can continue to attempt resolution via counsel should settlement become feasible.

- b. If yes, what form of ADR would best suit this case²

<input type="checkbox"/> Mediation	<input type="checkbox"/> Early Neutral Evaluation
<input type="checkbox"/> Advisory Arbitration	<input type="checkbox"/> Moderated Settlement Conference
<input type="checkbox"/> Mini-Trial	<input type="checkbox"/> Judicial Settlement Conference
<input type="checkbox"/> Summary Jury Trial	

2. Describe any discovery you believe necessary to utilize ADR effectively:

Communications and documentation provided to/from lender to borrower.

3. Have you discussed ADR with other counsel and their clients?

☐ Yes ☒ No

4. Will all parties agree to submit the case to ADR?

☐ Yes ☐ No ☒ Unsure

- a. If yes, have the parties agreed to:

1. An ADR process?
2. A provider?
3. A tentative date for the ADR proceeding?

Failure to fully complete this form may result in sanctions pursuant to Fed.R.Civ.P.(16)f.

²For further information on dispute resolution procedures, contact the Clerk.